

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



South Manganese Investment Limited

南方錳業投資有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 1091)

**(1) CLARIFICATION ANNOUNCEMENT IN RELATION TO
CLOSURE OF THE REGISTER OF MEMBERS;
AND
(2) CONTINUED SUSPENSION OF TRADING**

This announcement is made by South Manganese Investment Limited (the “**Company**”) pursuant to Rules 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the circular of the Company dated 15 December 2023 in relation to the Proposal for Re-Election of Directors, General Mandates to issue shares and to repurchase shares, adoption of new Bye-laws and notice of annual general meeting (the “**Circular**”); and (ii) the notice of annual general meeting to be held on Friday, 19 January 2024 of the Company dated 15 December 2023 (the “**Notice of AGM**”). Unless otherwise defined, capitalised terms used herein shall have the meanings as defined in the Circular and the Notice of AGM.

The board of directors (the “**Board**”) of the Company would like to clarify as follows:

The transfer books and register of members will be closed from Monday, 15 January 2024 to **Friday, 19 January 2024**, both days inclusive (instead of from Monday, 15 January 2024 to Thursday, 18 January 2024 as stated in the Circular and Notice of AGM), during which period no transfer of shares will be effected. In order to qualify for attending the AGM, all transfers accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong not later

than 4:30 p.m. on Friday, 12 January 2024.

The Company confirms that, except as clarified above, all other information contained in the Circular and the Notice of AGM is correct and remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Circular and the Notice of AGM and in that connection the existing versions of the Circular and the Notice of AGM in the form as they are now will continue to be valid.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 30 March 2023. Trading in the shares of the Company will remain suspended until further notice.

By order of the Board

SOUTH MANGANESE INVESTMENT LIMITED

Li Weijian

Chairman and Chief Executive Officer

Hong Kong, 18 December 2023

As at the date of this announcement, the executive Directors are Mr. Li Weijian, Mr. Zhang He, Mr. Xu Xiang and Mr. Li Junji; the non-executive Directors are Ms. Cui Ling and Mr. Pan Shenghai; and the independent non-executive Directors are Mr. Zhang Yupeng, Mr. Yuan Mingliang and Mr. Lo Sze Hung.